THE AUSTRALIAN EARLY LEARNING MONITOR.

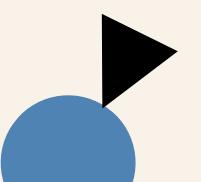
Level of education June 2021.



KEY FINDINGS.

- While participants with university level education are more likely to believe the long-term and later life impact access to early learning can have – its vital importance to immediate development is well understood by people with secondary school education or professional qualifications.
- 2. Over two-thirds of participants agree that cheaper early childhood education and care would be good for the economy, and at least 75% believe a universal high-quality early childhood education and care system would improve the education system as a whole.
- 3. Though participants with university education are more likely to vote for a party committed to this early learning policy (55%), still two-fifths of participants with secondary school education (40%) or professional qualifications (44%) would vote for a party with this policy.

- 4. At least two-fifths of participants who have made family and/or career sacrifices say these sacrifices wouldn't have been as big if they had access to universal high-quality early childhood education and care system (43% with secondary school education, 48% with professional qualifications and 59% with university education).
- Over 85% of parents (regardless of education level) say cheaper access to early childhood education and care would help their family.
- 6. This is despite of parents with secondary school education (49%) or professional qualifications (66%) being less likely to access daycare for their under school-age child than parents with university education (77%).



METHODOLOGY.

Fieldwork: 22nd April – 7th May 2021

n=1,136 Secondary School

Education

Sample: n=1,743 Professional

Qualifications

n=1,832 University Education

Prepared by: Essential Research

Our researchers are members of the Research Society. This research is compliant with the Australian Polling Council Quality Mark standards.



The quantitative poll was developed to canvas a representative sample of the Australian public on their views, attitudes and experiences with the early learning and childcare system in Australia, and to understand their views on relevant issues related to family life, working life and society more broadly.

The national online survey was hosted by Qualtrics and took respondents approximately 15 minutes to complete.

Note that some questions were asked of only half the sample to maximise the number of questions without increasing respondent burden.

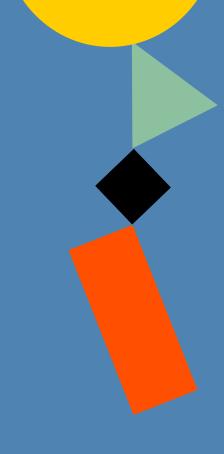
The maximum margin of error is \pm 2.9% at a 95% confidence level for the full sample. For questions asked of half sample, maximum margin of error is \pm 4.1%.

Some figures in this report will not total 100% due to rounding. Full methodology can be found here. For more results from the Early Learning Monitor go to:

https://thrivebyfive.org.au/earlylearningmonitor/

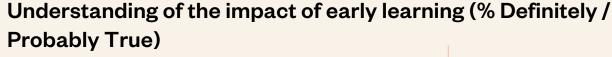


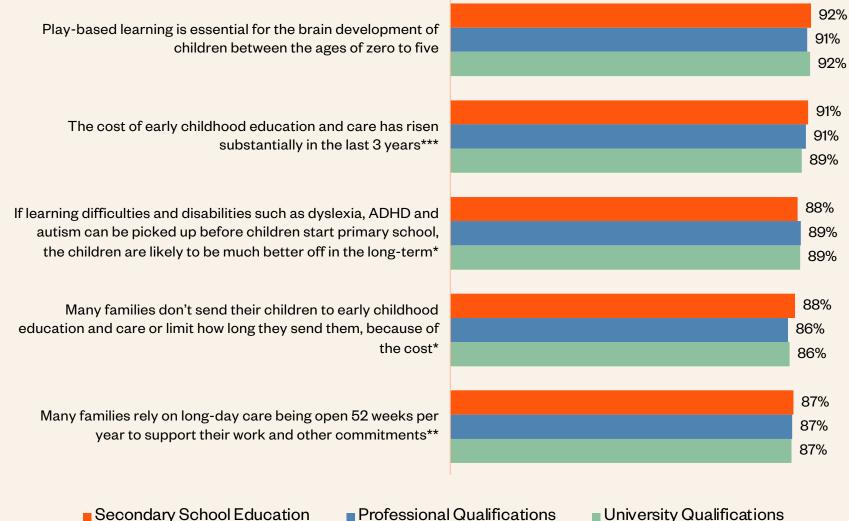
CURRENT ATTITUDES AND BELIEFS.





REGARDLESS OF EDUCATION LEVEL, THE BENEFITS OF EARLY LEARNING ARE UNDERSTOOD BY THE VAST MAJORITY OF PARTICIPANTS.





Q. For each of the following statements about early childhood education and care, please indicate if you think they are definitely true, probably true, probably not true or definitely not true.

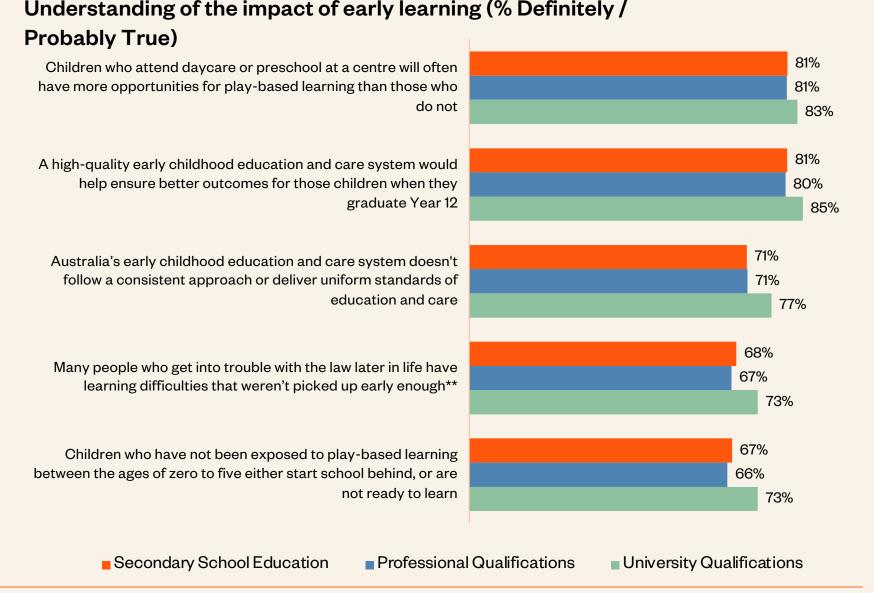
Base: Secondary School Education (n=1,136), Professional Qualifications (n=1,743), University Education (n=1,832)

^{*}Only shown to half sample: Secondary School Education (n=560), Professional Qualifications (n=857), University Education (n=934)

^{**}Only shown to half sample: Secondary School Education (n=560), Professional Qualifications (n=861), University Education (n=934)

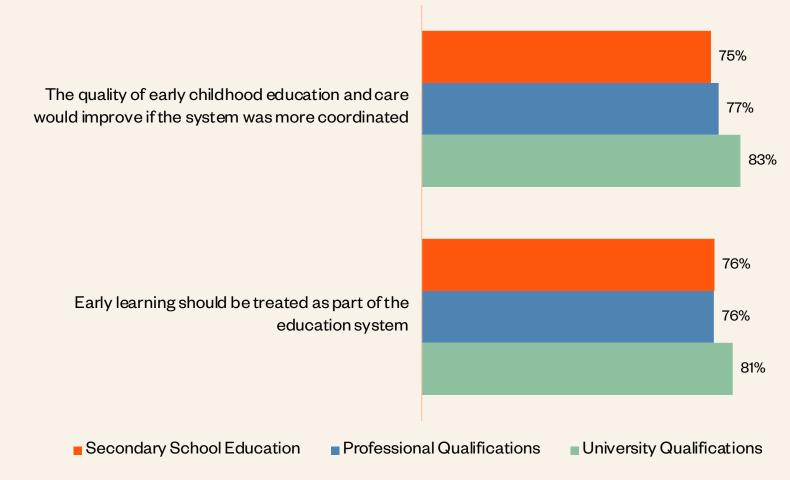
^{***}Only shown to parents whose child attends/attended daycare: Secondary School Education (n=115), Professional Qualifications (n=290), University Education (n=505)

PARTICIPANTS WITH UNIVERSITY EDUCATION ARE MORE LIKELY, THAN THOSE WITH SECONDARY SCHOOL OR PROFESSIONAL QUALIFICATIONS, TO BELIEVE THAT EARLY LEARNING CAN HAVE IMPACTS INTO LATER LIFE.



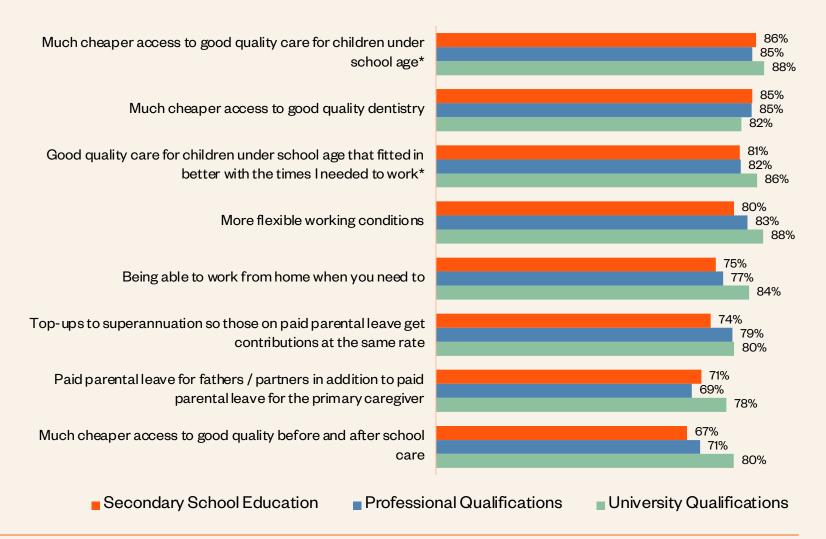
MORE THAN 8 IN 10 PEOPLE WITH UNIVERSITY QUALIFICATIONS AGREE THE EARLY LEARNING SYSTEM NEEDS TO BE MORE COORDINATED.

Total agree with a coordinated future for early learning (% Strongly / Somewhat agree)



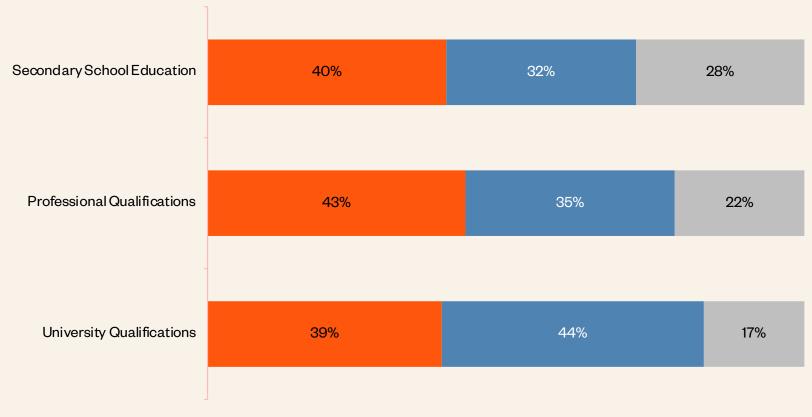
THE VAST MAJORITY OF PARENTS, REGARDLESS OF THEIR EDUCATION LEVEL, SAY CHEAPER ACCESS TO GOOD QUALITY CARE FOR CHILDREN UNDER SCHOOL AGE WOULD HELP THEIR FAMILIES.

What would help respondents and their families (% A lot /A fair amount)



PARTICIPANTS WITH UNIVERSITY EDUCATION ARE MORE LIKELY TO BE CONFIDENT THAT THEY WILL ACHIEVE THEIR CARFER GOALS.

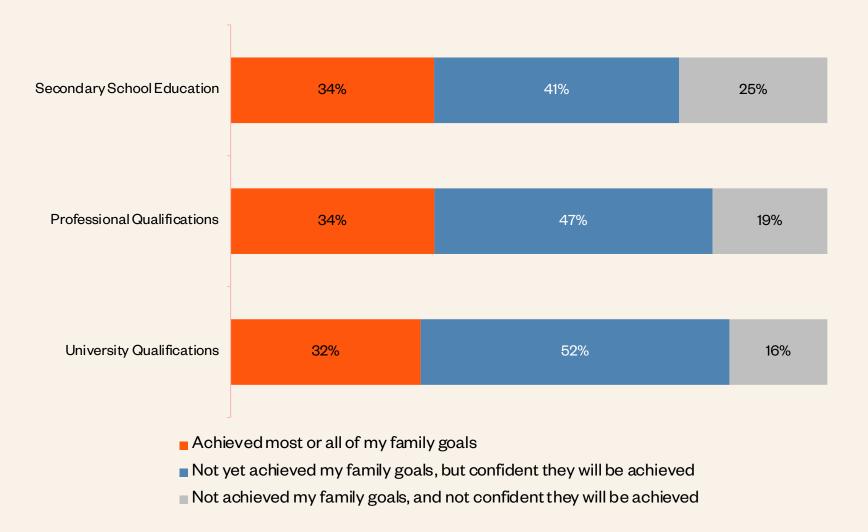
Career goals achieved (%)



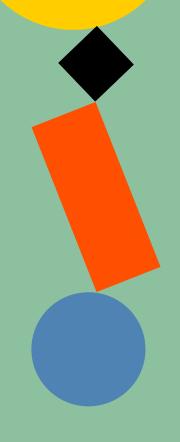
- Achieved most or all of my career goals
- Not yet achieved my career goals, but confident they will be achieved
- Not achieved my career goals, and not confident they will be achieved

SIMILARLY, HALF OF PARTICIPANTS WITH UNIVERSITY EDUCATION SAY THEY ARE CONFIDENT THEY WILL ACHIEVE THEIR FAMILY GOALS.

Family goals achieved (%)



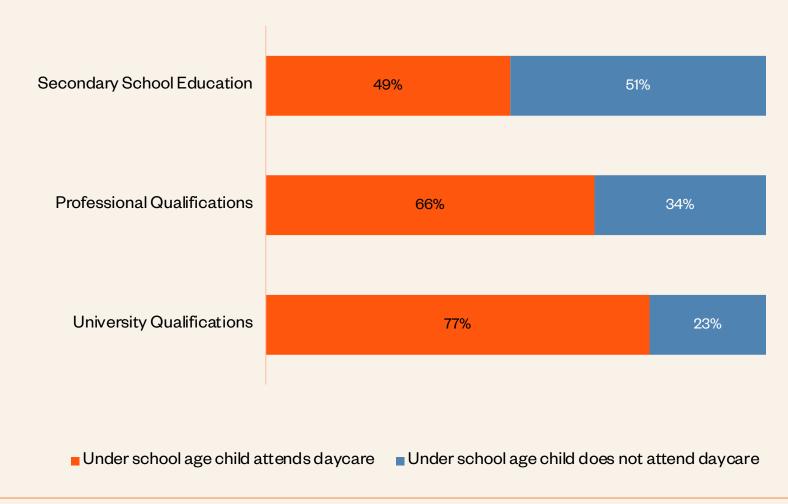
TOWARDS A UNIVERSAL, HIGH-QUALITY EARLY LEARNING SYSTEM.





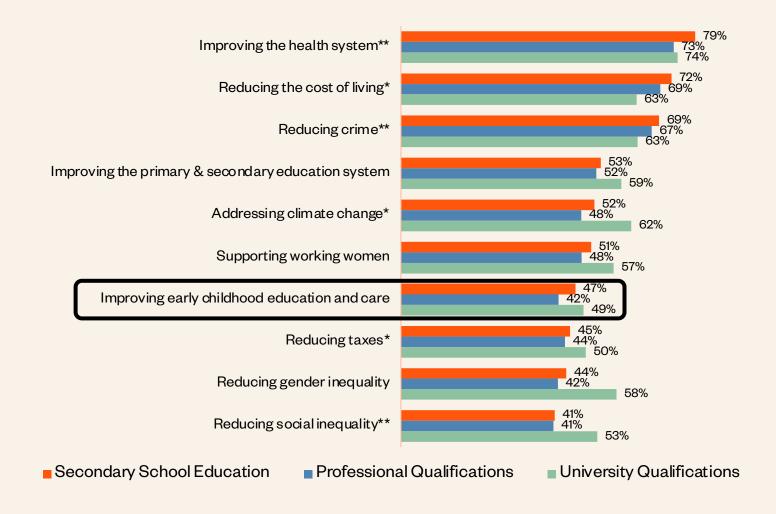
THE HIGHER EDUCATION THE PARENT HAS, THE MORE LIKELY THEIR CHILD UNDER SCHOOL AGE ATTENDS DAYCARE

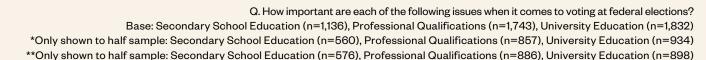
Attendance of centre-based daycare or preschool (%)



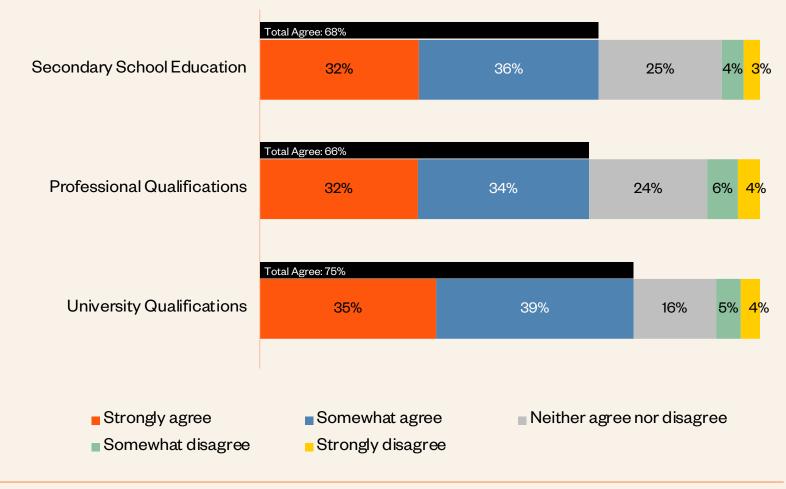
IMPROVING EARLY CHILDHOOD EDUCATION AND CARE IS SIMILARLY IMPORTANT FOR PARTICIPANTS REGARDLESS OF THEIR EDUCATION LEVEL.

Importance of issues when voting at federal elections (% Extremely/very important)





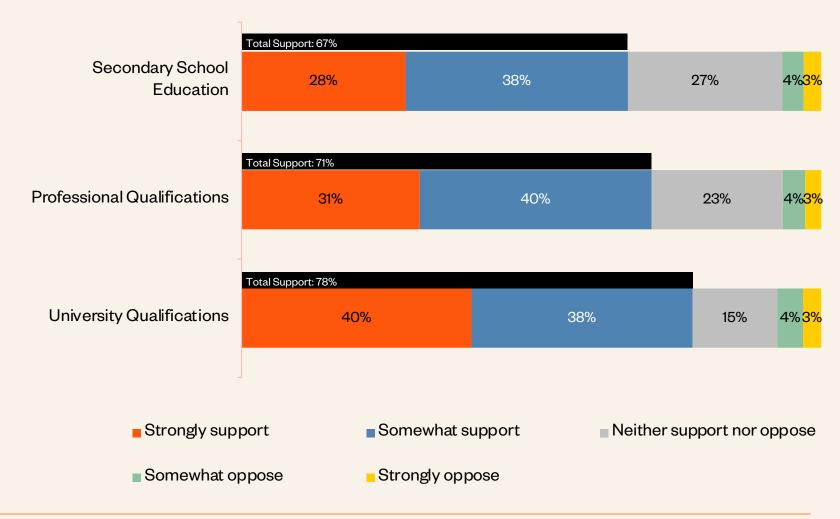
MORE THAN TWO-THIRDS OF PARTICIPANTS AGREE THAT CHEAPER EARLY CHILDHOOD EDUCTION AND CARE WOULD BE GOOD FOR THE ECONOMY. Agreement that cheaper early childhood education and care would be very good for the Australian economy as a whole (% Strongly / Somewhat agree)

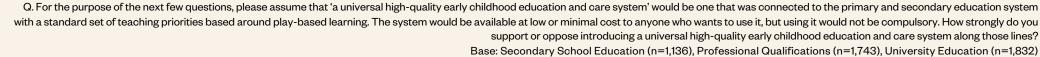




SIMILAR PROPORTIONS SUPPORT A UNIVERSAL HIGH-QUALITY EARLY CHILDHOOD EDUCATION AND CARE SYSTEM.

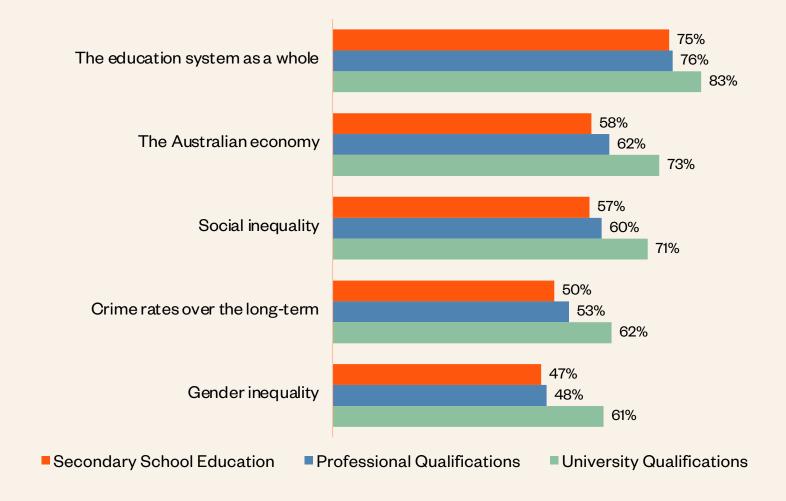
Support for a universal high-quality early childhood education and care system (%)





AT LEAST THREE-QUARTERS OF PARTICIPANTS THINK A UNIVERSAL HIGH-QUALITY EARLY CHILDHOOD EDUCATION AND CARE SYSTEM WOULD IMPROVE THE EDUCATION SYSTEM -WITH UNIVERSITY EDUCATED PEOPLE MOST LIKELY TO SEE WIDER POSITIVE IMPACTS.

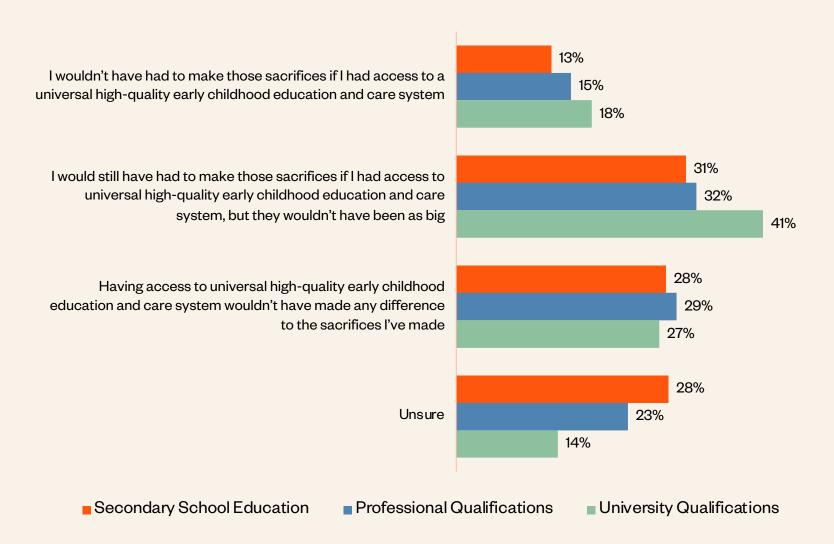
Effect of universal high-quality early childhood education and care system (% Make it a lot/a little better)



PEOPLE WITH UNIVERSITY QUALIFICATIONS ARE ESPECIALLY LIKELY TO SAY

UNIVERSAL HIGH-QUALITY
EARLY CHILDHOOD
EDUCATION AND CARE
SYSTEM WOULD HAVE
REDUCED THE SACRIFICES
THEY MADE.

Views towards career/family sacrifices made (%)



Q. You said earlier that you had made sacrifices in your career for your family or in your family life for your career. Which of the following do you think would have applied to you had you access to a universal high-quality early childhood education and care system?

MOST PARTICIPANTS WITH UNIVERSITY QUALIFICATIONS WOULD BE MORE LIKELY TO VOTE FOR A PARTY COMMITTED TO THIS POLICY.

Influence of a universal ECE and care policy on voting intention (%)

